



Issue #28

August 2017

SASS ACCOUNTING, LLC
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Dear Client,

Welcome to our 28th edition of our quarterly newsletter. We hope you find these to be informative and useful. We have reviewed our records and made every attempt to ensure that we have used the correct email address for you. If however, you have received duplicates or prefer to have this newsletter delivered to a different email address, please let us know.

Please note, if you have emailed our office and have not received a response within 2 business days, please contact us as one of two things may have happened: we didn't receive your original email or you didn't receive our response.

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ENROLLED AGENT | AMERICA'S TAX EXPERT
NATIONAL ASSOCIATION OF ENROLLED AGENTS

[Laurie Ziegler](#)
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Extension Deadlines

For our clients who filed an extension for their taxes, the deadline for Partnership and Corporation returns is September 15, 2017. Appointments must be made or all information must be dropped off BEFORE September 1, 2017 to avoid a late fee of \$43.00. The deadline for Personal Returns is October 15, 2017. Appointments must be made or all information must be dropped off BEFORE October 1, 2017 to avoid a late fee of \$43.00.



Sass Accounting LLC sponsorships in the community



Sass Accounting is proud to be a sponsor of "Live at the Triangle". The last two concerts are August 16th and 23rd at 7:00pm-9:30pm. [Read more about it here.](#)

The Saukville Farmers Market runs every Sunday until October 29, 2017 (closed Labor Day Weekend) 9:00am-1:00pm, right in front of our office. [Read more about it here.](#)

Do you shop at Meijer? If so here is a way you can help.... The program goes from 8/20-9/16.

Starting August 20th and until September 16th the Meijer food store in Grafton will double any \$10 donation made at the Grafton Store to the Saukville Community Food pantry. Giving cards are at the check out stands and the service desk. If you can, we'd love to have you go on either the 1st or 2nd of September when Meijer will not just double your donation, but triple it. That means for every \$10 you donate on those two days the Saukville Community Food Pantry will be given \$30 in Meijer gift cards so that we can purchase food products for those in need here in Ozaukee County.



We currently serve over 300 families from all over Ozaukee County, we are an all volunteer organization working to end hunger here in Ozaukee County and we appreciate any help that you can provide during this time.

Sign up Today! Unlocking Medicare Seminar



Unlocking Medicare - Understanding the Basics

Do you have questions about Medicare? Bring your questions and come to our sponsored seminar in August to learn more.

Seminar: Unlocking Medicare - Understanding the Basics

Location: Niederkorn Library, Community Room on the 1st Floor, 316 W Grand Ave, Port Washington, WI 53074

Date: Thursday August 24th from 6p - 7:15p (30-40 minute presentation with plenty of time for questions and answers)

Hosts: Chris McCaman, financial advisor with Blahnik Investment Group and Laurie Ziegler, Enrolled Agent and owner of Sass Accounting, LLC

Speaker: Ryan Bostwick Regional Vice President of TransAmerica

Topics:

- What is Medicare
- What is covered by Medicare
- What are my choices for coverage
- How to get enrolled

Please RSVP to Jen@sassaccounting.com

Forget Something on Your Tax Return? You Can Amend the Return

If you realize you forgot something on your tax return, you can amend that return after it has been filed. There are many reasons individuals need to amend their returns, whether it is for the just-filed 2016 return or prior year returns. Here are some key points when considering whether to file an amended federal (Form 1040X) or state income tax return.



If you are amending for a refund, be aware that refunds generally won't be paid for returns if the three-year statute of limitations from the filing due date has expired. Except for amending a return to carry back a business net operating loss (NOL), the IRS will pay refunds only on returns from 2014 through 2016. Some states have a longer statute. The last day to file a federal amended 2014 return for a refund is April 16, 2018.

Generally, you do not need to file an amended return to correct math errors you made on the return. The IRS or state agency will automatically make those corrections.

If you are filing to claim an additional refund, wait until you have received your original refund before filing Form 1040X. You may cash that check while waiting for any additional refund.

If you amend returns and owe additional tax, you will be subject to interest and penalty charges. Interest is charged on any tax not paid by the due date of the original return, without regard to extensions.

If you amend multiple year returns, mail them in separate envelopes to be sure each is received and processed and not overlooked in the multiple return envelope.

A detailed explanation of the changes must also be attached. This is required to explain to the processing staff the reason for the amendment. An insufficient explanation can lead to additional correspondence and delays. Depending on why you file an amended federal return, you may be required to amend your state return.

An amended return can be more complicated than the original, so please contact this office for assistance in preparing your amended returns.

Scams and Identity Theft

Scams and identity theft that affect the IRS have been on the rise. This includes IRS-impersonation telephone scams, email phishing scams and identity theft scams. [Read more here](#).

We hope you are enjoying the Sass Accounting newsletter. Don't forget to check us out on the web at www.sassaccounting.com and find us on [Facebook](#) so you can stay up-to-date. Please feel free to forward this to your family and friends.

We look forward to continuing to assist you with your accounting and tax needs, as well as any questions or concerns you may have. Have a wonderful Spring and Summer!

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