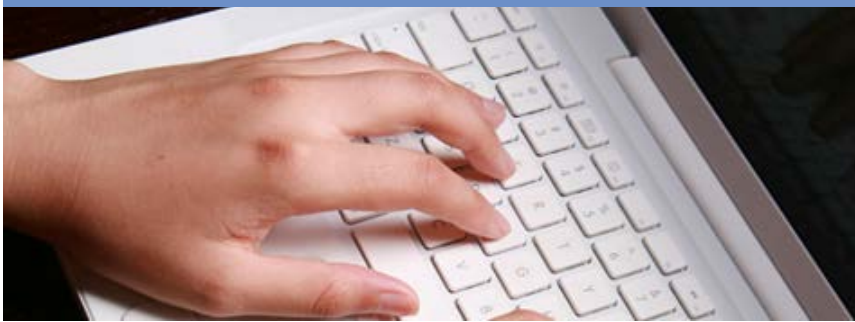




Issue #29

November 2017

SASS ACCOUNTING, LLC
221 E. Green Bay Avenue
Saukville, WI 53080
262-235-4250
www.sassaccounting.com



Dear Client,

Welcome to our 29th edition of our quarterly newsletter. We hope you find these to be informative and useful. We have reviewed our records and made every attempt to ensure that we have used the correct email address for you. If however, you have received duplicates or prefer to have this newsletter delivered to a different email address, please let us know. Please note, if you have emailed our office and have not received a response within 2 business days, please contact us as one of two things may have happened: we didn't receive your original email or you didn't receive our response.

In this Issue

Prepare for Tax Season

Schedule your Appointment

2018 Mileage Rates

Enrolled Agents Week

DQ Fundraiser for Saukville Food Pantry

Tips and Tricks



[Laurie Ziegler](#)
[EA ProAdvisor](#)



[Energy Star Tax Credits Information](#)

Quick Links

[IRS - Internal Revenue Service](#)

[State of Wisconsin Dept. of Revenue](#)

Here are a few important things you should be aware of for the upcoming tax season:

1. Partnership and S-Corp tax returns are due March 15th.
2. If you were covered by health insurance at any time this year, you should be receiving a Form 1095 that will be needed to complete your tax return. [Click here for more information.](#)



3. If you receive a notice regarding your taxes, either from the IRS, or the state, we NEED to see it! Please bring in, email, fax, or mail us the original notice that you have received right away. We will look it over and get back to you with instructions on how to proceed.

Schedule your appointment



Tax season is rapidly approaching. Please see our website for the Sass Accounting Tax Season Schedule (link to schedule on our site here). We start taking tax appointments after January 2, 2018. Be sure to call and schedule your appointment early as we fill up fast! Tax appointments are available starting Thursday, February 1, 2018.

Some things to keep in mind when making your appointment:

- If you cancel your appointment less than 24 hours in advance, you will receive a \$46.00 "No Show" fee.
- Clients not arriving on time for their appointment will be charged a fee of \$23. Those not arriving within 15 minutes of their appointment time may be required to reschedule and be subject to a \$46.00 No Show fee.
- If you contact our office to schedule an appointment or drop off your tax documents without an appointment after 2/28/18 (for business taxes) or 3/30/18 (for personal taxes), you may be assessed a late fee of \$46.00, \$69.00 after the 5th of the month, \$92.00 after the 10th of the month; or receive an automatic extension at our discretion.
- 1120/1120S Corporations & Partnerships - your tax returns are due 3/15/18.

In preparing for tax season, please make sure we have your updated contact information. You may call (262) 235-4250 or email Jen@sassaccounting.com to give us your current phone numbers, address, and email address.

Prior to coming in for your appointment, PLEASE OPEN & DISCARD ALL ENVELOPES! This not only will save us time, but will keep costs down.

*Please print & bring in your 1099-G (documentation of your prior year state refund) from the State of Wisconsin. This is available online from the Wisconsin Department of Revenue <https://www.revenue.wi.gov/eserv/Form1099G/index.html>

For 2018 ~ Sass Accounting will continue to offer you free E-filing on all income tax returns!

2018 Mileage Rates

Please note that we have included the 2017 mileage rates for your comparison. 2018 rates have not been released yet. We will update them on our website when they become available.



Mileage	2017 Rate/Mile	2018 Rate/Mile
Business Travel	53.5¢	?¢
Charitable Work	14.0¢	?¢
Medical/Moving	17.0¢	?¢

Enrolled Agents Week



Laurie was instrumental in having February 1-7, 2018 proclaimed "Enrolled Agent Week" by Wisconsin Governor Scott Walker. [See more.](#)

Eat at the Saukville Dairy Queen to benefit the Saukville Community Food Pantry

On December 20th, just 4 days before Christmas while everyone is running in so many directions and they won't have time to cook at home, stop over at the Saukville Dairy Queen for a quick bite or a great ice cream treat between 5pm and 8pm.

Saukville Community Food Pantry will be given 10% of all proceeds raised during that three hour window.



Here is some additional information for you to review - just click on the topic below



Tax Planning for Retirement

<http://www.kiplinger.com/article/retirement/T055-C000-S001-planning-your-retirement-tax-strategy.html>

Make sure your friends and relatives can find a qualified tax profession! The new and improved EA directory is now available at <http://taxexperts.naea.org/> feel free to share with your friends and relatives.

[Common Scams and How To Avoid Them](#)

[6 Reasons Your Tax Return Might Get Audited](#)

IRS Get Transcript App - An easy way to print or download your IRS transcripts <https://www.irs.gov/individuals/get-transcript#!>

WI Revenue Mobile App - A quick way to check your estimated tax payment status, refund status and more. <http://www.revenue.wi.gov/mobile/>

Free Electronic Donation Tracking - An easy way to keep track of donations throughout the year <http://www.amazinggoodwill.com/donating>

[Tips For Charitable Contributions](#)

MileIQ The smart mileage tracker - An easy way to track your mileage. <https://www.mileiq.com/>

Certain Medicaid Waiver Payments may be excludable from income. [Read more here](#)

Microsoft Office Lens app - an easy way to scan documents with your mobile device
<https://microsoft.com/en-us/store/apps/office-lens/9wzdncrfj3t8>

[Security at Tax Time & ID Theft Awareness Week](#)

We hope you are enjoying the Sass Accounting newsletter. Don't forget to check us out on the web at www.sassaccounting.com and find us on [Facebook](#) so you can stay up-to-date. Please feel free to forward this to your family and friends.

We would like to take a moment to say that we sincerely appreciate this pleasant relationship and are thankful for the confidence you have shown in us during the past year. We look forward to continuing to assist you with your accounting and tax needs, as well as any questions or concerns you may have.

May the good things in life be yours in abundance, at Thanksgiving and throughout the coming year. We would like to wish you a beautiful Holiday Season and a New Year of peace and happiness. ~ Laurie and Staff



Simply click the link above and send a blank email from your email account. You will get a confirmation email in reply.