



Issue: # 14

FEBRUARY 2014

SASS ACCOUNTING, LLC  
221 E. Green Bay Avenue  
Saukville, WI 53080  
[262-235-4250](tel:262-235-4250)  
[www.sassaccounting.com](http://www.sassaccounting.com)

Dear Client,

Welcome to the 14<sup>th</sup> edition of our quarterly newsletter. We hope you find these to be informative and useful. We have reviewed our records and made every attempt to ensure that we have used the correct email address for you. If however, you have received duplicates or prefer to have this newsletter delivered to a different email address, please let us know

## TAX SEASON INFORMATION

Tax season is here! Please see our website for the Sass Accounting Tax Season Schedule [www.sassaccounting.com](http://www.sassaccounting.com). If you haven't already, be sure to call and schedule your appointment early as we are filling up fast!



Some things to keep in mind when making your appointment:

~If you cancel your appointment less than 24 hours in advance, you will receive a \$37.50 "No Show" fee.

~ If you drop off taxes or contact us to make your appointment after 2/28/14 (Corporate taxes) or 3/31/14 (personal taxes), you will be assessed a \$37.50 late fee, or receive an automatic extension at our discretion.

~1120/1120S corporations- your tax returns are due 3/15/14.

In preparing for your tax appointment, please make sure we have your updated contact information. You may call [\(262\) 235-4250](tel:262-235-4250) or email us [Jen@sassaccounting.com](mailto:Jen@sassaccounting.com) to give us your current phone numbers, address, and email address. If you are unsure about the weather conditions on the day of your appointment, call the office prior to coming. When preparing for your appointment, please reference our website where you will

### In This Issue

[TAX APPOINTMENTS](#)

[TAX TIPS](#)

[AFFORDABLE CARE ACT](#)

[HELPFUL INFORMATION](#)

### Quick Links

[IRS - Internal Revenue Service](#)

[State of Wisconsin Dept. of Revenue](#)



Laurie Ziegler,  
EA ProAdvisor

find answers to many of your questions. We hope to see you soon.

The 1099-G (documentation of your prior year state refund) from the State of Wisconsin is available online from the [Wisconsin Department of Revenue](#). **Please print your 1099-G and bring it to your tax appointment.**

Prior to coming in for your appointment, **PLEASE OPEN & DISCARD ALL ENVELOPES!** This not only will save us time, but will keep costs down.

As you gather records for your 2013 tax return please note the mileage rates. We have included both the 2013 rates as well as the 2014 rates for your comparison:

Mileage	2013 Rate/Mile	2014
Business Travel	56.5¢	
Charitable Work	14.0¢	
Medical/Moving	24.0¢	

For 2014 ~ Sass Accounting will continue to offer you free E-filing on all income tax returns!



Energy Star  
Tax Credit  
Information



Laurie Ziegler

Enrolled Agent

## TODAY'S TAX TIP

Over the past few years, the IRS has found the 90% of all **e-filed** tax returns were received within 10-21 days after filing. This time frame does not apply to returns that are mailed to the IRS.

If you would like to check the status of your return, you may go to the [Where's My Refund](#) section of the IRS website. In order to use this website, you must follow the following rules:

- You must wait 72 hours after you e-file or 4 weeks if you mail in your return
- You need to have available your social security number, your filing status and the exact amount your return showed you would be refunded

Please keep in mind that the projected refund date may change as your return is moved through the system.

You can also check the status of your Wisconsin refund at the Wisconsin Department of Revenue website page, [Refund Inquiry State](#) or the new DOR mobile app. The WI Revenue mobile app allows you to use a number of their popular tax-related online services found on their website, such as: Refund look-up, estimated tax payment status, updates & more. [Mobile App](#).



---

---

## AFFORDABLE CARE ACT



Do you have questions about the Affordable Care Act? Are you looking for affordable health insurance options? Drakehealth.com is the solution. Their calculator will assist you in determining your health insurance subsidy and their resources section has many answers to your

questions regarding the Affordable Care Act. Follow the links below to get started.

If you are under 65, follow this link: [drakehealth.com](http://drakehealth.com)

If you are age 65 or older, here's a link for you: [drakehealth.com](http://drakehealth.com)

---

## HELPFUL INFORMATION

Here is some additional information for you to review:

Here is an article explaining why you should never throw away your tax returns [Don't Throw Away](#). Ask for a copy of our "Record Retention Requirements" form at your tax appointment, or view it [here](#).

Anyone who needs to track their mileage for business or tax purposes knows how time consuming and cumbersome it can be. This app makes tracking your mileage easier by saving frequent trips, auto-calculating your mileage and exporting reports to Excel. The app is only available for iPhone, iPad and iPod Touch users. It costs \$2.99 and can be downloaded through the [iTunes website](#).

Many people contribute to charity throughout the year. The IRS wants to remind those who donate of some of the laws governing the contributions and your taxes. If you donated to charity this year, you may want to take a moment to read this article. [IRS Offers Tips for Year-End Giving](#)

Here is an easy way to keep track of donations throughout the year [click here](#).

Donated Item Values [click here](#).

Did You Receive a CP-2000 Letter from the IRS? A CP-2000 is just letting you know that information the IRS has doesn't match what is on your return. Read more about it on our homepage [www.sassaccounting.com](http://www.sassaccounting.com).

We hope you are enjoying the Sass Accounting newsletter. Don't forget to check us out on the web at [www.sassaccounting.com](http://www.sassaccounting.com) and find us on Facebook so you can stay up-to-date. Please feel free to forward this to your family and friends.

We look forward to continuing to assist you with your accounting and tax needs, as well as any questions or concerns you may have. Have a wonderful Winter!

